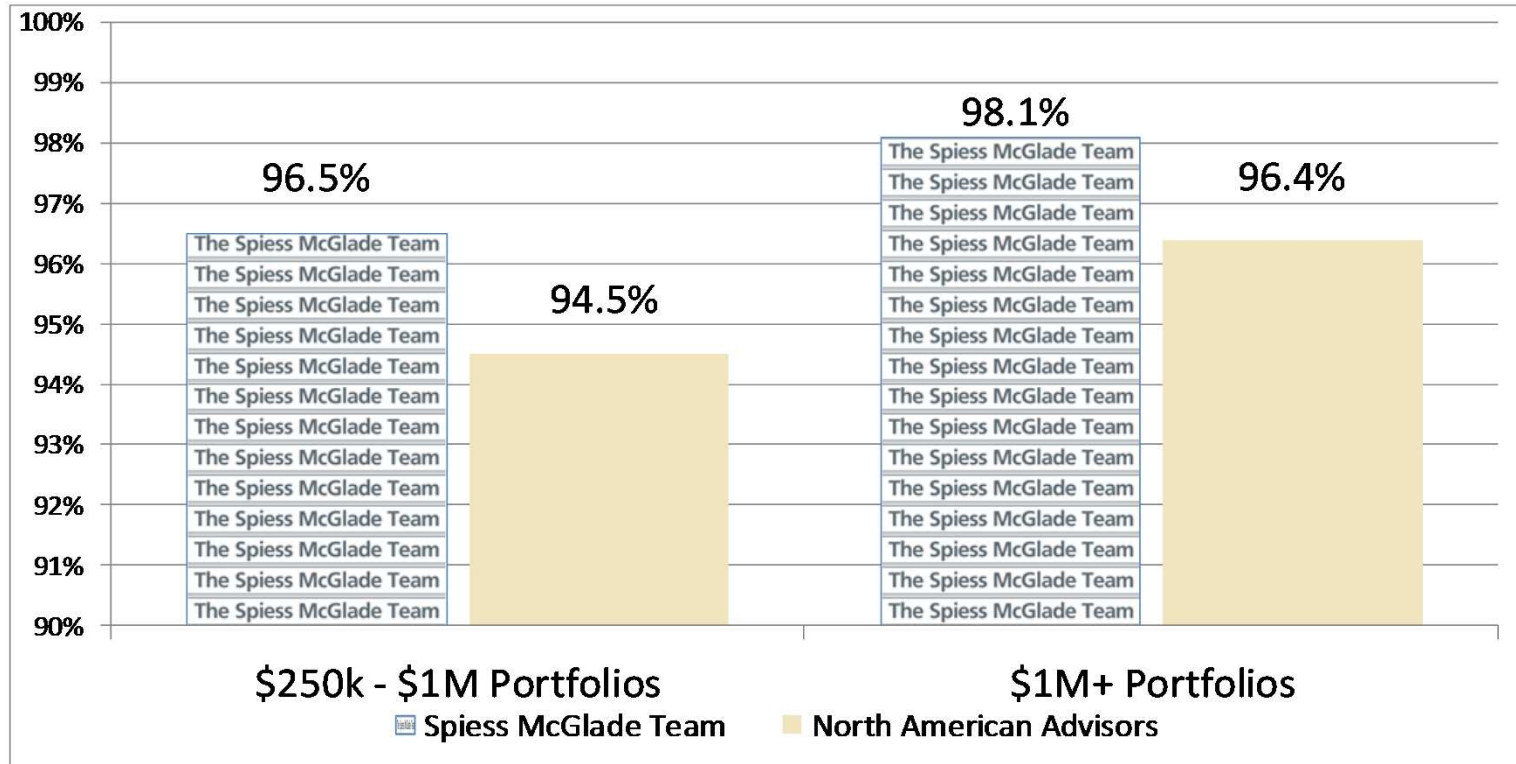


# ANNUAL CLIENT RETENTION

By Household Asset Size



Source: Pricemetix Inc. Nov 2014 vs. Nov 2013



**The Spiess McGlade Team**  
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