

Let us help you make the right investment decision. Please fill out this convenient form and make your contribution today. Please note you can also use Scotia OnLine to make your contribution electronically. Contact The Spiess McGlade Team at 416.863.RRSP or 1.800.387.9273 for assistance.

Your Contact Information

Name _____ Account Number _____

Tel (day) _____ (evening) _____ Email _____

How can we help you?

Make an RRSP contribution

Note: Please make cheques payable to ScotiaMcLeod and note your account # on the cheque. We regret that due to Canada Revenue Agency regulations, we cannot accept any contributions for 2017 after Thursday, March 1, 2018, regardless of postmark. Sorry, we cannot accept third party cheques or bank drafts. For your convenience, we can accept post-dated personal cheques prior to the deadline.

This contribution is Regular Spousal

Cheque for \$ _____ payable to ScotiaMcLeod enclosed, or

Contribute "in-kind" from account # _____ Security _____ Amount \$ _____

Make a deposit to my TFSA account # _____ - Enclosed is a cheque for \$ _____

Make a deposit to my RESP account # _____ - Enclosed is a cheque for \$ _____

Make a deposit to a my non-registered investment account # _____

Enclosed is a cheque for \$ _____

Transfer my RRSP / TFSA / RESP /other acct to ScotiaMcLeod from another financial institution

Name of Current Financial Institution _____ Acct No. _____

Your Signature _____

Please also include a recent statement (and the address of the financial institution, if it is not on the statement).

How should your contribution be invested?

Invest the money as follows: _____

Please deposit the cheque now and call me for instructions.

Please send your completed form to The Spiess McGlade Team, ScotiaMcLeod, P.O. Box 402, Scotia Plaza, 15th Floor, 40 King St. W., Toronto, ON, M5H 3Y2.